

Proposal Form & Engagement Letter

Thank you for instructing Magna Money to act on behalf of you and your business, we take pride in offering a world class service and providing the best solutions for our clients. In order to do this, it is important to set out our understanding of the Commercial Finance Services that you require us to perform for your business, and the respective fees payable.

The Services

- You have asked us to source business finance for you, the service will consist of:
 1. Receiving and reviewing financial information from you
 2. Shortlisting relevant lenders from our lender panel
 3. Packaging and submitting a lending proposal to each lender
 4. Negotiating with each lender to ensure best offer
 5. Reviewing and presenting a list of offers back to you
 6. Assistance in the execution of the chosen facility


Fees

- The beauty of our service is that all of our fees are contingent, meaning that if we're unable to source the finance you need, on the terms you want, you don't pay us! Our fees are based upon the degree of responsibility, skill involved, and the time necessarily occupied on the work.
 1. We will charge an upfront engagement fee of £0.00.
 2. We will request a fee equivalent to 2% **only** if you proceed on a facility we have sourced

Yours faithfully,

Magna Money / Flexible Funding Hub Ltd

Please complete the below to confirm your agreement:-

Company Name	Hazelby-Evans Developments Ltd
Signatory Name	Simon Hazelby
Signature	
Date	17/06/24

This engagement letter asks for personal data relating to directors, shareholders, partners, members & proprietors. The information which is collected will be used in order to administer our relationship with you, to provide our services to your organisation and to properly conduct our business. This personal information will also be used by Magna Money (12805459) or any of its partners, agents and affiliates for the purpose of conducting credit reference checks in respect of those individuals whose details are included on the proposal form.

1. Business Information

Business Name	Hazelby-Evans Developments Ltd	Main Contact Name	Simon Hazelby
Registered No.	10631509	Email	simon@hazelby-evans.co.uk
Trading Address	100 Station Rd, Attleborough, Norfolk, NR17 2AS	Mobile Phone	07824 830370
Date Trading Commenced	Feb 2017	Annual Business Turnover	£2m - £4m
Business Overdraft	Yes / No	Overdraft Limit	N/A

2.1. Directors / Shareholders / Partners / Members / Proprietors

Full Name	Simon Hazelby	Date of Birth	30/05/1979
Shareholding %	51%	Homeowner?	Yes/No
Home Address	100 Station Rd, Attleborough, Norfolk, NR17 2AS	Previous address if < 3yrs	
Property Valuation (if homeowner)	£475,000	Property mortgage/debt	£270,000

2.2. Directors / Shareholders / Partners / Members / Proprietors (continued)

Full Name	Claire Hazelby	Date of Birth	14/04/1979
Shareholding %	49%	Homeowner?	Yes/No
Home Address	100 Station Rd, Attleborough, Norfolk, NR17 2AS	Previous address if < 3yrs	
Property Valuation (if homeowner)	£475,000	Property mortgage/debt	£270,000

2.3. Directors / Shareholders / Partners / Members / Proprietors (continued)

Full Name		Date of Birth	
Shareholding %	%	Homeowner?	Yes/No
Home Address		Previous address if < 3yrs	
Property Valuation (if homeowner)		Property mortgage/debt	

3. Existing Finance (if details are known)

Finance Type (Asset Finance / Unsecured Loans / Overdraft)	Finance Provider	Finance Amount	Balance	Finance Rate

4. Loan Required

Loan Amount	£50,000	Loan Term	2+ years
Loan purpose	To aid cashflow for a land purchase for the development of 3 units		
Business Activity	Buying and selling of real estate		